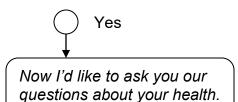
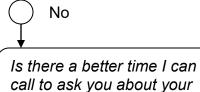
Using clinic and events records, please investigate whether participant is not currently married or recently widowed. If the participant's marital status is known, you may fill in Question 1.

Hello, may I please speak with (participant)?

Hello, this is (interviewer name) from the Cardiovascular Health Study. Do you have a few minutes to speak on the phone now?





health?

| / | If interview is not completed (e.g. participant refuses), do not complete this form; record result on Contact Log. Interview completed by: |     |
|---|--|-----|
|   | Participant Proxy  |     |
|   |  |     |
|   | a. If by proxy, reason:  Hearing Cognitive Other Illness Other (specify)   |     |
|   | b. What is your relationship to (name of CHS participant)?  Spouse or partner Child  |     |
|   | Family member (other than spouse or child) (Please specify:  | )   |
|   | Close friend Health care provider  |     |
|   | Other (Please specify:) Refused  |     |
|   | c. How often do you have contact with (him/her)?  Live together  Daily (but does <u>not</u> live together)                                 |     |
|   | 3 or more times a week Less than 3 times a week  |     |
|   | O Don't know Refused   |     |
|   | d. What is the most frequent type of contact?  Mostly in person Mostly by phone  |     |
|   | Both in person and by phone  |     |
|   | Don't know Other (Please specify:)   |     |
|   | Refused  |     |
|   |  | ),  |
|   |  |     |
|   |  | / / |

| <b>1</b> What is your | marital status? Are you…?   |
|-----------------------|---|
| $\bigcirc$            | Married   |
| $\bigcirc$            | Widowed   |
| $\bigcirc$            | Divorced  |
| $\bigcirc$            | Separated   |
| $\bigcirc$            | Never Married   |
| $\bigcirc$            | Other   |
| $\bigcirc$            | Don't Know  |
| $\bigcirc$            | Refused   |
| them again is to fi   | you some questions that we also asked you 6 months ago. The reason for asking and out how you've been over the last six months.  y, in general, your health is:  Excellent  Very Good  Good  Fair  Poor  Don't Know  Refused  |
| because of il         | st two weeks, how many days have you stayed in bed all or most of the day lness or injury? (Do not include days in a hospital or nursing home. If you do not e exact number of days, please estimate as closely as possible.) |
| D                     | ays Onn't Know Refused  |
| Answer "0" if y       | ou haven't spent any days in bed in the last two weeks.   |

4 Has a doctor told you that you had a <u>new myocardial infarction or heart attack since we spoke with you last time?</u>

Yes

No

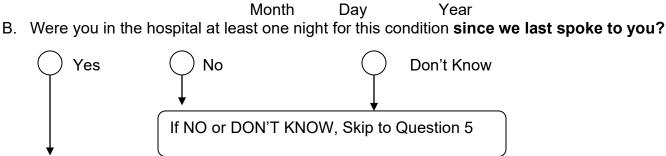
Don't know

If NO or DON'T KNOW, skip to Question 5

A. Date of event or diagnosis:

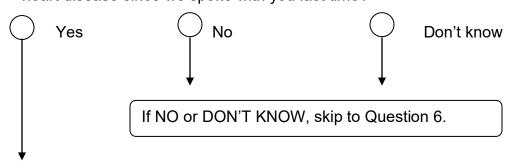
Month
Day

Year

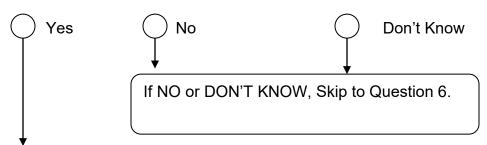


|          | Date | Month / | /      | Year |      |
|----------|------|---------|--------|------|------|
| Name:    |      |         |        |      | <br> |
| Address: |      |         |        |      | <br> |
| City     |      |         | State: | Zip  |      |

**5** Has a doctor told you that you had a <u>new</u> incident of angina pectoris or chest pain due to heart disease since we spoke with you last time?

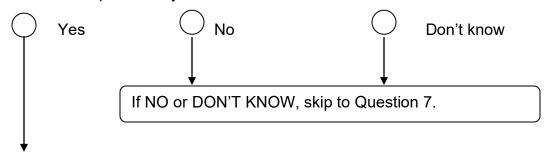


B. Were you in the hospital at least one night for this condition since we last spoke to you?



|          | Date | Month | //<br> | Year |      |
|----------|------|-------|--------|------|------|
| Name:    |      |       |        |      | <br> |
| Address: |      |       |        |      | <br> |
| City     |      |       | State: | Zip  |      |

**6** Has a doctor told you that you had a <u>new</u> incident of heart failure or congestive heart failure since we spoke with you last time?

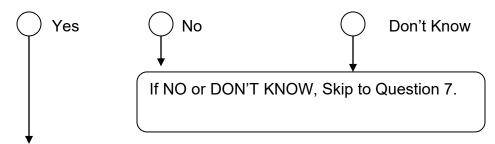


A. Date of event or diagnosis:

Month
Day

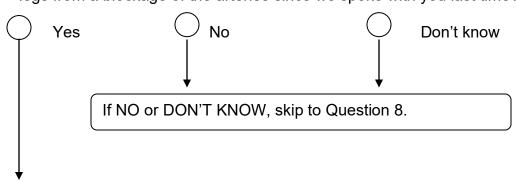
Vear

B. Were you in the hospital at least one night for this condition since we last spoke to you?

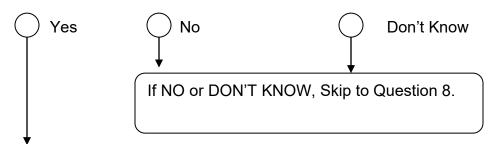


|          | Date | Month | //<br>/ | Year |      |
|----------|------|-------|---------|------|------|
| Name:    |      |       |         |      | <br> |
| Address: |      |       |         |      | <br> |
| City     |      |       | State:_ | Zip  | <br> |

**7** Has a doctor told you that you had a <u>new</u> incident of intermittent claudication or pain in your legs from a blockage of the arteries since we spoke with you last time?

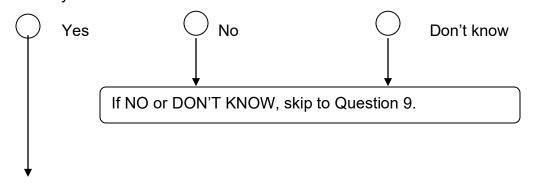


B. Were you in the hospital at least one night for this condition since we last spoke to you?

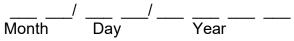


|          | Date | Month | //<br>/ | Year |                 |
|----------|------|-------|---------|------|-----------------|
| Name:    |      |       |         |      | <br>            |
| Address: |      |       |         |      | <br><del></del> |
| City     |      |       | State:  | Zip  |                 |

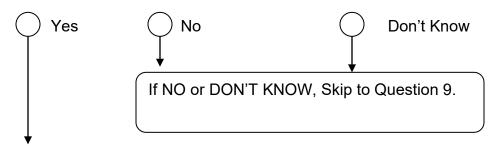
**8** Has a doctor told you that you had a <u>new</u> stroke or cerebrovascular accident since we spoke with you last time?



A. Date of event or diagnosis:

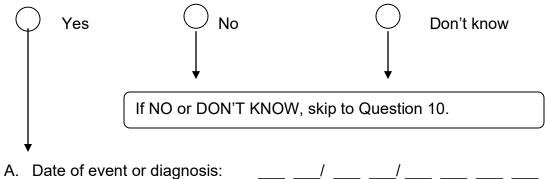


B. Were you in the hospital at least one night for this condition since we last spoke to you?

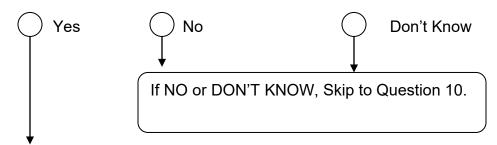


|          | Date | Month | /            | Year | <del></del> |              |
|----------|------|-------|--------------|------|-------------|--------------|
| Name:    |      |       | <del> </del> |      |             | <del> </del> |
| Address: |      |       |              |      |             |              |
| City     |      |       | State:       | Zip  |             |              |

9 Has a doctor told you that you had a new transient ischemic attack or TIA or mini stroke since we spoke with you last time?

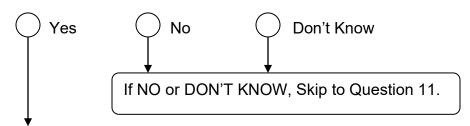


B. Were you in the hospital at least one night for this condition since we last spoke to you?



| Date      | //////  | <br>Day | <br>Year |
|-----------|---------|---------|----------|
| Name:     | World L |         |          |
| Address:_ |         |         |          |
| City      |         | State:  | Zip      |

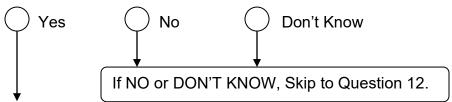
**10** Have you stayed overnight as a patient in a hospital for <u>any other reasons</u> not reported in Questions 4 through 9 since we spoke to you last time?



Now, I would like to ask you for more information about each of your overnight stays at a hospital.

| 1) | Reason for admission              |                     |
|----|-----------------------------------|---------------------|
|    | Hospital Name                     |                     |
|    | Address                           | _City/State         |
|    | Date of hospitalization://        | Length of stay:days |
| 2) | Reason for admission              |                     |
|    | Hospital Name                     |                     |
|    | Address                           | _City/State         |
|    | Date of hospitalization:///////// | Length of stay:days |

| 11 | Have you stayed overnight as a patient in a nursing home or rehabilitation center since we |
|----|--|
| sp | poke to you last time?   |



Now, I would like to ask you for more information about each of your overnight stays at a nursing home or rehabilitation center.

| <ol> <li>Reason for admission</li> </ol> |  |  |
|--|--|--|
| _  |  |  |

| Date of admission: | /     | /   |      |
|--------------------|-------|-----|------|
|                    | Month | Day | Year |

- 2) Are you currently staying in a nursing home or rehabilitation center?
  - Yes No Don't Know

12 "I'm going to read to you a list of conditions. Please respond 'yes' or 'no' if you have been told by a doctor that you any of these conditions FOR THE FIRST TIME DURING THE LAST YEAR."

|                                   | No | Yes | Don't<br>Know | Refused |  |
|-----------------------------------|----|-----|---------------|---------|--|
| A High Blood Pressure             |    |     |               |         |  |
| B Atrial Fibrillation             |    |     |               |         |  |
| C Deep Vein Thrombosis (blood     |    |     |               |         |  |
| clots in legs)                    |    |     |               |         |  |
| D Pulmonary embolism (blood clots |    |     |               |         |  |
| in lungs)                         |    |     |               |         |  |
| E High lipids or cholesterol      |    |     |               |         |  |
| F Diabetes                        |    |     |               |         |  |

|   | How are you treated for diab  Insulin  Oral Hypog  Other:                        | t    |                          |
|---|--|------|--------------------------|
| ( | How many years have you ha<br>Interviewer Note: If number<br>unknown, enter "99" | diab | Years<br>e <b>tes is</b> |

13 Do you have any difficulty walking half a mile, about 5-6 blocks? Yes No Could do it, Don't Know but don't for / Refused other reason **13b** How easy is it for you to walk half a mile, about 5-6 blocks? (Examiner note: Read response options.) **13a** How much difficulty do you have? Very Easy Not that easy Some Somewhat Don't Know /Refused Easy A lot /Don't do **13c** Because of a health or physical Unable to do problem, do you have any difficulty walking one mile, that is about 10-12 blocks? Don't Know Skip to Question 14. No -Skip to Question 13d. Don't Know /Refused Skip to Question 13d. **13d** How easy is it for you to walk one mile, that is about 10-12 blocks? (Examiner note: Read response options.) Very Easy Not that easy Somewhat Don't Know /Refused Easy /Don't do

| 14 Do you have any difficulty walking around your home?  |
|--|
| Yes No Could do it, but don't for other reason Don't Know/Refused  |
| If NO, COULD DO IT, BUT DON'T FOR OTHER REASON or DON'T KNOW/REFUSED. Skip to Question 15.                                 |
| 14a How much difficulty do you have?  Some A lot Unable to do Don't Know/Refused   |
| 15Do you have any difficulty getting out of bed or a chair?  |
| Yes No Could do it, but don't for other reason Don't Know/Refused  If NO, COULD DO IT, BUT DON'T FOR OTHER REASON or DON'T |
| KNOW/REFUSED, Skip to Question 16.  How much difficulty do you have?   |
| Some A lot Unable to do Don't Know/Refused   |

| <b>16</b> Do you have any difficulty | walking up 10 steps?  |  |  |  |  |
|--------------------------------------|---|--|--|--|--|
| Yes                                  | No Could do it, Don't Know but don't for other reason   |  |  |  |  |
| 16a How much difficulty do you have? | 16b How easy is it for you to walk up 10 steps without resting? (Examiner note: Read response options.)                                       |  |  |  |  |
| Some                                 | Overy Easy Onot that easy   |  |  |  |  |
| A lot Unable to do                   | Somewhat Don't Know Easy /Refused /Don't do   |  |  |  |  |
| Don't Know                           | <b>16c</b> Because of a health or physical problem, do you have any difficulty walking up 20 steps, that is about 2 flights, without resting? |  |  |  |  |
|                                      | Yes — Skip to Question 17.  |  |  |  |  |
|                                      | No Skip to Question 16d.  |  |  |  |  |
|                                      | Don't Know / Skip to Question 16d.  |  |  |  |  |
|                                      | <b>16d</b> How easy is it for you to walk up 20 steps, that is about 2 flights, without resting? (Examiner note: Read response options.)      |  |  |  |  |
|                                      | Overy Easy Onot that easy   |  |  |  |  |
|                                      | Somewhat Don't Know /Refused /Don't do  |  |  |  |  |
|                                      |   |  |  |  |  |

| 17 Because of health or physical problems, do you have any difficulty or are you unable to do heavy housework, like scrubbing floors or washing windows; or yard work, like raking leaves or mowing? |
|--|
| Yes No Could do it, but don't for other reason Don't Know/Refused  |
| If NO, COULD DO IT, BUT DON'T FOR OTHER REASON or DON'T KNOW/REFUSED. Skip to Question 18.   |
| ↓ 17a How much difficulty do you have?   |
| Some A lot Unable to do Don't Know/Refused   |
| <b>18</b> Because of health or physical problems, do you have any difficulty or are you unable to do light housework?  |
| Yes No Could do it, but don't for other reason Don't Know/Refused  |
| If NO, COULD DO IT, BUT DON'T FOR OTHER REASON or DON'T KNOW/REFUSED. Skip to Question 19.   |
| ↓ 18a How much difficulty do you have?   |
| Some A lot Unable to do Don't Know/Refused   |
| <b>19</b> Because of health or physical problems, do you have any difficulty or are you unable to shop for personal items?   |
| Yes No Could do it, but don't for other reason Don't Know/Refused  |
| If NO, COULD DO IT, BUT DON'T FOR OTHER REASON or DON'T KNOW/REFUSED. Skip to Question 20.   |
| 19a How much difficulty do you have?   |
| Some A lot Unable to do Don't Know/Refused   |

| <b>20</b> Because of health or physical problems, do you have any difficulty or are you unable to prepare your own meals?           |
|---|
| Yes No Could do it, but don't for other reason Don't Know/Refused   |
| If NO, COULD DO IT, BUT DON'T FOR OTHER REASON or DON'T KNOW/REFUSED. Skip to Question 21.  |
| 20a How much difficulty do you have?  Some A lot Unable to do Don't Know/Refused  |
| 21 Because of health or physical problems, do you have any difficulty or are you unable to manage your money, such as paying bills? |
| Yes No Could do it, but don't for other reason Don't Know/Refused  If NO, COULD DO IT, BUT DON'T FOR OTHER REASON or DON'T          |
| KNOW/REFUSED. Skip to Question 22.  21a How much difficulty do you have?  |
| Some A lot Unable to do Don't Know/Refused  |
| <b>22</b> Because of health or physical problems, do you have any difficulty or are you unable to use the telephone?                |
| Yes No Could do it, but don't for other reason Don't Know/Refused   |
| If NO, COULD DO IT, BUT DON'T FOR OTHER REASON or DON'T KNOW/REFUSED. Skip to Question 23.  |
| <b>23a</b> How much difficulty do you have?   |
| Some A lot Unable to do Don't Know/Refused  |

| 23 Because of health or physical problems, do you have any difficulty or are you unable to<br>eat, including feeding yourself? |  |  |  |  |
|--|--|--|--|--|
| Yes No Could do it, but don't for other reason Don't Know/Refused  |  |  |  |  |
| If NO, COULD DO IT, BUT DON'T FOR OTHER REASON or DON'T KNOW/REFUSED. Skip to Question 24.                                     |  |  |  |  |
| <b>4 24a</b> How much difficulty do you have?  |  |  |  |  |
| Some A lot Unable to do Don't Know/Refused   |  |  |  |  |
| 24 Because of health or physical problems, do you have any difficulty or are you unable to dress yourself?                     |  |  |  |  |
| Yes No Could do it, but don't for other reason Don't Know/Refused  |  |  |  |  |
| If NO, COULD DO IT, BUT DON'T FOR OTHER REASON or DON'T KNOW/REFUSED. Skip to Question 25.                                     |  |  |  |  |
| ↓ <b>24a</b> How much difficulty do you have?  |  |  |  |  |
| Some A lot Unable to do Don't Know/Refused   |  |  |  |  |
| <b>25</b> Because of health or physical problems, do you have any difficulty or are you unable to bathe or shower?             |  |  |  |  |
| Yes No Could do it, but don't for other reason Don't Know/Refused  |  |  |  |  |
| If NO, COULD DO IT, BUT DON'T FOR OTHER REASON or DON'T KNOW/REFUSED. Skip to Question 26.                                     |  |  |  |  |
| 25a How much difficulty do you have?   |  |  |  |  |
| Some A lot Unable to do Don't Know/Refused   |  |  |  |  |

| 26   |       |             |             | •                  | you have any diffi   | culty or are you | ມ unable to use   |
|--|-------|-------------|-------------|--------------------|----------------------|------------------|---|
|  | Yes   | → No        | Co          | ould do it, but do | n't for other reason | Don't l          | <pre></pre> <pre>&lt;</pre> |
|  |       |             |             |                    |                      | SON or DON'T     |   |
| 7  | 26a ⊦ | low much di | fficulty do | you have?          |                      |                  |   |
| the toilet, including getting to the toilet? |       |             |             |                    |                      |                  |   |

| Yes                                  | No Could do it, Don't Know but don't for other reason / Refused  |  |  |  |  |
|--------------------------------------|--|--|--|--|--|
| 27a How much difficulty do you have? | <b>27b</b> How easy is it for you to lift or carry something as heavy as a bag of groceries? (Examiner note: Read response options.) |  |  |  |  |
| Some                                 | Overy Easy Onot that easy  |  |  |  |  |
| A lot                                | Somewhat Don't Know Easy /Refused /Don't do  |  |  |  |  |
| Unable to do  Don't Know             | <b>27c</b> Because of a health or physical problem, do you have any difficulty lifting or carrying something as heavy as 20 pounds?  |  |  |  |  |
|                                      | Yes — Skip to Question 28.  No — Skip to Question 27d.  Don't Know /Refused Skip to Question 27d.                                    |  |  |  |  |
|                                      | <b>27d</b> How easy is it for you to lift or carry something as heavy as 20 pounds? (Examiner note: Read response options.)          |  |  |  |  |
|                                      | Overy Easy Onot that easy  |  |  |  |  |
|                                      | Somewhat Don't Know /Refused /Don't do   |  |  |  |  |

**Directions: To be administered to participant only!** If interview is with a proxy, proceed to **question 39.** Make sure that you have available the participant's home address (you can find it on the Tracking Form).

**Script:** I would like to ask you a few questions that require concentration and memory. Some are a bit more difficult than others. Please answer the best you can.

| 28          | Please tell me your full name:<br>A. Provides First Name:   |
|-------------|---|
|             | O <sub>1</sub> Correct O <sub>0</sub> Cannot Do/Refused   |
|             | B. Provides Last Name:  |
|             | O <sub>1</sub> Correct O <sub>0</sub> Cannot Do/Refused   |
|             |   |
| <b>29</b> ( | <b>a</b> What is today's date? <i>Probe for the month, day, or year if not volunteered. For each box, enter "9" if no response. (9999 for year)</i> |
|             | Date in numerals:  Month Day Year   |
| <b>29</b> b | What is the day of the week? Record answer in error. Enter "X" if no response.  |
| _           | Day of the week   |
| (           | O <sub>1</sub> Correct  |
| (           | ◯₀ Error/Refused  |
| (           | O <sub>9</sub> Not Attempted/Disabled   |
| 29c         | What season of the year is it? Record answer in error. Enter "X" if no response.  |
| _           | Season  |
| (           | O <sub>1</sub> Correct  |
| (           | O <sub>0</sub> Error/Refused  |
| (           | O <sub>9</sub> Not Attempted/Disabled   |

| 30 | What is your home address? <i>If incomplete, ask specifics, e.g., "What is your zip code?"</i> C. Provides House Number: |  |  |  |  |  |
|----|--|--|--|--|--|--|
|    | O <sub>1</sub> Correct O <sub>0</sub> Cannot Do/Refused  |  |  |  |  |  |
|    | D. Provides Street:  |  |  |  |  |  |
|    | O₁ Correct O₀ Cannot Do/Refused  |  |  |  |  |  |
|    | E. Provides City:  |  |  |  |  |  |
|    | Cannot Do/Refused  F. Provides State:  |  |  |  |  |  |
|    | O <sub>1</sub> Correct O <sub>0</sub> Cannot Do/Refused  |  |  |  |  |  |
|    | G. Provides Zip Code:  |  |  |  |  |  |
|    | O <sub>1</sub> Correct O <sub>0</sub> Cannot Do/Refused  |  |  |  |  |  |
| 31 | Count backwards from 20 to 1.  |  |  |  |  |  |
|    | Completely Correct on First Trial  |  |  |  |  |  |
|    | Onpletely Correct on Second Trial  |  |  |  |  |  |
|    | O <sub>0</sub> Any Other Response  |  |  |  |  |  |

**32** I'm going to read you a list of 10 words. Please listen carefully and try to remember them. When I am done, tell me as many words as you can, in any order. Ready? The words are: cabin, pipe, chest, silk, theatre, watch, whip, elephant, pillow, giant. Now tell me all the words you remember.

|          | Named |   | Not<br>Named |   |
|----------|-------|---|--------------|---|
| Cabin    |       | 1 |              | 0 |
| Pipe     |       | 1 |              | 0 |
| Chest    |       | 1 |              | 0 |
| Silk     |       | 1 |              | 0 |
| Theatre  |       | 1 |              | 0 |
| Watch    |       | 1 |              | 0 |
| Whip     |       | 1 |              | 0 |
| Elephant |       | 1 |              | 0 |
| Pillow   |       | 1 |              | 0 |
| Giant    |       | 1 |              | 0 |

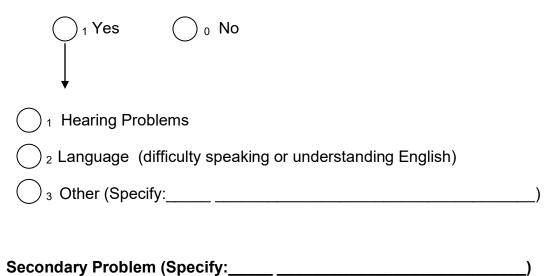
33 One hundred minus seven equals what? (etc.) Stop at five subtractions. Record answer given, whether correct or incorrect. Do not tell the participant whether the answer is correct.

|  |                             |                       | Response<br>Given     | Refused              | Don't<br>Know                |                   |
|--|-----------------------------|-----------------------|-----------------------|----------------------|------------------------------|-------------------|
| A  | A 100-7=                    |                       |                       | 1                    | 0                            | 9                 |
|  | (93)                        | (record response)     |                       |                      |                              |                   |
| E  | 3 93-7=                     | 1 /                   |                       | 1                    | 0                            | 9                 |
|  | (86)                        | (record response)     |                       |                      |                              |                   |
| (  | 86-7=                       |                       |                       | 1                    | 0                            | 9                 |
|  | (79)                        | (record response)     |                       |                      |                              |                   |
|  | 79-7=                       |                       |                       | 1                    | 0                            | 9                 |
|  | (72)                        | (record response)     |                       |                      |                              |                   |
| E  | 72-7=                       |                       |                       | 1                    | 0                            | 9                 |
|  | (65)                        | (record response)     |                       |                      |                              |                   |
|  | /hat do people usu<br>onse. | ally use to cu        | t paper? <i>Acc</i> e | ept "scissors"       | or "shears" o                | only as a correct |
| $\bigcirc$ 1   | Correct                     | O Error/              | Refused               | O <sub>9</sub> Not A | attempted/Dis                | abled             |
| <b>34b</b> н   | ow many things ar           | e in a dozen?         |                       |                      |                              |                   |
| $\bigcirc$ 1   | Correct                     | O Error/              | Refused               | O <sub>9</sub> Not A | attempted/Dis                | sabled            |
| <b>34c</b> What do you call the prickly green plant that lives in the desert? <i>Accept "cactus"</i> only as a correct response. |                             |                       |                       |                      |                              |                   |
| $\bigcirc$ 1   | Correct                     | O Error/              | Refused               | O <sub>9</sub> Not A | Attempted/Dis                | abled             |
| <b>34d</b> W respo   | /hat animal does w<br>nse.  | vool come fro         | m? <i>Accept "</i> s  | heep" or "lam        | <i>b"</i> only <i>as a</i> d | correct           |
| $\bigcirc_1$   | Correct                     | O <sub>0</sub> Error/ | Refused               | O <sub>9</sub> Not A | uttempted/Dis                | abled             |

**35a** Say "No ifs, ands or buts." *Pronounce the individual words clearly, but at a normal tempo of* 

|                | sentence. Give no<br>a mistake. Speak      |                              | es and incorrect response. Repeat only if  |
|----------------|--|------------------------------|--|
| * no ifs       | O₁ Correct                                 | 0 Error/Refused              | ○ 9 Not Attempted/Disabled   |
| * ands         | O <sub>1</sub> Correct                     | O <sub>0</sub> Error/Refused | 9 Not Attempted/Disabled   |
| * or buts      | 1 Correct                                  | 0 Error/Refused              | 9 Not Attempted/Disabled   |
| <b>35b</b> Say | / this: "Methodist E                       | oiscopal."                   |  |
| <u> </u>       | Correct                                    | 0 Error/Refused              | 9 Not Attempted/Disabled   |
|                |  |                              | w? Accept "Barack H. Obama" or "Barack<br>s given, probe for the first name and vice |
| $\bigcirc$ 1   | Correct                                    | 0 Error/Refused              | 9 Not Attempted/Disabled   |
|                |  |                              | seph Biden, Jr." or "Joe" Biden" as the or the first name and vice versa.            |
| <u> </u>       | Correct                                    | 0 Error/Refused              | 9 Not Attempted/Disabled   |
| <b>37</b> Wit  | h your finger, tap fi                      | ve times on the part of the  | ohone you speak into.  |
| $\bigcirc_2$   | 5 Taps Heard                               | 1 Fewer or More Tha          | an 5 Taps  |
| 0              | Refused                                    | 9 Not Attempted/Dis          | abled  |
| -              | ng to give you a wo<br>of "hot" is "cold". | rd, and I want you to give n | ne it's opposite. For example, the   |
| <b>38</b> What | is the opposite of "                       | west"?                       |  |
| $\bigcirc$ 1   | Correct                                    | 0 Error/Refused              | 9 Not Attempted/Disabled   |
|                | stingy," "tight," "che                     | -                            | ollowing words as correct: "selfish,"<br>kimpy," or other antonyms you feel are      |
| $\bigcirc$ 1   | Correct                                    | 0 Error/Refused              | 9 Not Attempted/Disabled   |

39 Special Problems? (Interviewer Note: If any question is marked as "Not Attempted/Disabled", the following portion must be completed. You may also mark this if no other questions have been answered).



Administer IQCODE if interview is being conducted with the proxy. Once there is evidence of participant's cognitive impairment by either the IQCODE score ≥3.6 or the proxy reporting the reason the participant is not completing the interview is due to cognitive impairment, the IQCODE will not be administered in the future.

INSTRUCTIONS: We want you to remember what your friend or relative was like 10 years ago. We'd like you to compare him/her to what he/she is like now. Below are situations in which this person has to use his/her memory or intelligence. We want you to tell us whether this has improved, stayed the same, or become worse in the following situations during the past 10 years. It is important to compare his/her present performance with 10 years ago. So, if 10 years ago this person always forgot where he/she left things, and he/she still does, you would mark, "not much change." Please check the appropriate answer for each item to the best of the proxy's knowledge.

|           | Compared with 10 years ago, how is this person at:  |
|-----------|---|
| <b>l0</b> | Remembering things about family and friends, such as their occupations, birthdays and ddresses. |
|           | O <sub>1</sub> Much Improved  |
|           | 2 A Bit Improved  |
|           | ◯₃ Not Much Change  |
|           | ◯₄ A Bit Worse  |
|           | ◯ <sub>5</sub> Much Worse   |
|           | O <sub>9</sub> Don't Know   |
| 1         | Remembering things that happened recently.  |
|           | 1 Much Improved   |
|           | 2 A Bit Improved  |
|           | ◯ ₃ Not Much Change   |
|           | ☐ 4 A Bit Worse   |
|           | ◯ 5 Much Worse  |
|           | ◯ <sub>9</sub> Don't Know   |

| 42 | Recalling conversations a few days later.     |
|----|---|
|    | O <sub>1</sub> Much Improved                  |
|    | O <sub>2</sub> A Bit Improved                 |
|    | ◯₃ Not Much Change                            |
|    | ◯₄ A Bit Worse                                |
|    | ◯ 5 Much Worse                                |
|    | ○ 9 Don't Know                                |
|    |   |
| 43 | Remembering his/her address and phone number. |
|    | O₁ Much Improved                              |
|    | 2 A Bit Improved                              |
|    | ◯₃ Not Much Change                            |
|    | ◯₄ A Bit Worse                                |
|    | ◯ 5 Much Worse                                |
|    | O 9 Don't Know                                |
|    |   |
| 44 | Remembering the month and day.                |
|    | O <sub>1</sub> Much Improved                  |
|    | 2 A Bit Improved                              |
|    | ◯₃ Not Much Change                            |
|    | ◯₄ A Bit Worse                                |
|    | ◯ 5 Much Worse                                |
|    | O 9 Don't Know                                |

| 45 | Remembering where things are usually kept.  |
|----|---|
|    | 1 Much Improved   |
|    | 2 A Bit Improved  |
|    | ◯ ₃ Not Much Change   |
|    | 4 A Bit Worse   |
|    | ○ 5 Much Worse  |
|    | 9 Don't Know  |
|    |   |
|    |   |
| 46 | Remembering where to find things that have been put in a different place than usual.                  |
| 46 | Remembering where to find things that have been put in a different place than usual.  1 Much Improved |
| 46 |   |
| 46 | 1 Much Improved   |
| 46 | 1 Much Improved 2 A Bit Improved  |
| 46 | 1 Much Improved 2 A Bit Improved 3 Not Much Change  |
| 46 | 1 Much Improved 2 A Bit Improved 3 Not Much Change 4 A Bit Worse                                      |

| 47 | Knowing how to work familiar machines around the house.   |
|----|---|
|    | 1 Much Improved   |
|    | 2 A Bit Improved  |
|    | ◯ ₃ Not Much Change                                       |
|    | ☐ ₄ A Bit Worse   |
|    | ∫ 5 Much Worse  |
|    | O 9 Don't Know  |
| 40 |   |
| 48 | Learning to use a new gadget or machine around the house. |
|    | 1 Much Improved   |
|    | 2 A Bit Improved  |
|    | ◯₃ Not Much Change  |
|    |   |
|    | ∫ 5 Much Worse  |
|    | O g Don't Know  |
| 40 |   |
| 49 | Learning new things in general.                           |
|    |   |
|    | 2 A Bit Improved  |
|    | ◯ ₃ Not Much Change                                       |
|    | ☐ 4 A Bit Worse   |
|    | ◯ <sub>5</sub> Much Worse                                 |
|    | O 9 Don't Know  |
|    |   |

| 50          | Following a story in a book or on TV.    |
|-------------|--|
|             | 1 Much Improved                          |
|             | 2 A Bit Improved                         |
|             | ◯₃ Not Much Change                       |
|             | ◯₄ A Bit Worse                           |
|             | ◯ <sub>5</sub> Much Worse                |
|             | O 9 Don't Know                           |
|             |  |
| 51          | Making decisions about everyday matters. |
|             | 1 Much Improved                          |
|             | 2 A Bit Improved                         |
|             | ₃ Not Much Change                        |
|             | ◯ ₄ A Bit Worse                          |
|             | ◯ <sub>5</sub> Much Worse                |
|             | O 9 Don't Know                           |
| <del></del> |  |
| 52          | Handling money for shopping.             |
|             | U₁ Much Improved                         |
|             | 2 A Bit Improved                         |
|             | ◯₃ Not Much Change                       |
|             | ◯₄ A Bit Worse                           |
|             | O <sub>5</sub> Much Worse                |
|             | O 9 Don't Know                           |

| 53             | Handling financial matters such as pensions, dealing with banks.   |
|----------------|--|
|                | 1 Much Improved  |
|                | 2 A Bit Improved   |
|                | ◯₃ Not Much Change   |
|                | ◯₄ A Bit Worse   |
|                | ○ 5 Much Worse   |
|                | 9 Don't Know   |
|                |  |
| <b>54</b> betw | Handling everyday arithmetic problems (knowing how much food to buy, how long veen visits from family or friends). |
|                | 1 Much Improved  |
|                | 2 A Bit Improved   |
|                | ◯₃ Not Much Change   |
|                | ◯₄ A Bit Worse   |
|                | ○ 5 Much Worse   |
|                | 9 Don't Know   |
|                |  |
| 55             | Using his/her intelligence to understand what's going on and to reason things through.                             |
|                | 1 Much Improved  |
|                | 2 A Bit Improved   |
|                | ◯₃ Not Much Change   |
|                | ◯₄ A Bit Worse   |
|                | ◯ 5 Much Worse   |
|                | O 9 Don't Know   |

| Interviewer: Were there any special problems associated with this interview?   |
|--|
| Yes O No   |
| 1 Hearing Problems   |
| 2 Language (difficulty speaking or understanding English)  |
| 3 Cognition of proxy   |
| Other (Specify:)   |
| Do you live alone or with other people?  |
| Alone Skip to Question 58.  With other people  Other People in household   |
| On't know  |
| Refused  |
| A. Who do you live with (for example, with your spouse, relatives or friends)?  Interviewer Note: Read response options. Mark all that apply.) |
| Spouse   |
| Other relatives, in-laws, or friends   |
| Unrelated individuals (e.g., paid help)  |
| On't know  |
| Refused  |

| 58 | In what type of home or residence do you live?  |
|----|---|
|    | ¹Community-dwelling single family home or apartment   |
|    | O 2Home, apartment or other unit where optional services are provided such as meal  |
|    | or housekeeping, but NO staff dispensing of medication.   |
|    | <sup>3</sup> Apartment or other unit where there are <b>staff dispensing and watching you take your medication.</b>   |
|    | <sup>4</sup> Facility where you are provided with assistance in most or all of your daily needs including <b>staff dispensing and watching you take your medications</b> , meals, bathing, etc. |
|    | <sup>5</sup> Other (specify)  |
|    | 9 Don't know/refused  |

**59** Do you plan to be out of the area 6 months from now? Don't Know Refused Yes No If NO, DON'T KNOW or REFUSED, Skip to Question 59 B. A. Are you moving out of the area permanently or will you only be gone temporarily? Permanently i. a. Do you know what your new address and telephone number will be? Yes No Do you know which general area you will be moving to? Area: Please call us to let us know your new address and phone number. You are welcome to call collect if you wish. Street City Zip Code State Telephone Number ii. Temporarily Out of the Area (vacation, business, etc) When will you return? When you come back, please call us.

B. You previously provided us with information about friends or relatives who keep in touch with you, or could provide information and answer questions for you if you were unable to answer for yourself. It is important we include at least one person who does not live with you, and who is not planning to move any time soon. Please tell me if the information is still correct.

Go to the *Participant Tracking Information Sheet* and verify or update. Attempt to obtain information on 1or 2 people who do not live with the participant.

Thank you very much for answering these questions. I enjoyed talking to you.